

# eTaxSuite.com Product List

**Year-End Organizers:** Products to help clients get organized for the upcoming tax season.

- Income Tax Organizer Envelope
- Income Tax Organizer Worksheet
- Tax Deduction Finder
- Year End Business Compiler
- Year End Business Letter
- Year End Corporation Letter

**Tax Newsletters:** Client newsletters written in plain English.

- Clean Sweep Letter
- 2011 – Everyone's a Winner
- Year End Tax Newsletter
- Year Round Tax Saving Tips

**Farm Products:** Worksheets for farmers created by experts in farm tax law.

- 4-Page Farm Worksheet
- 2-Page Farm Worksheet
- Farm Payroll

**Small Business Products:** Tax information and worksheets for small business owners.

- Accountable Plan Worksheet
- Auto Expense Checkbook Keeper
- Auto Record Mileage Tri-fold
- Business Expense Checkbook Keeper
- Business I&E Worksheet
- Business I&E Envelope
- Business Trip Envelope
- Hiring Your Children Kit
- Household Worker Kit
- Individual Payroll Worksheet
- Monthly Expense Envelope
- New Business Guide (sole proprietor)
- New Corporation Guide
- New Employer Kit
- New LLC Guide
- Petty Cash Envelope

**Day Care Resources:** Tax information and worksheets for day care providers.

- Day Care Worksheet
- Household Inventory Worksheet for Day Care
- Investment in Real Property

**Schedule A Organizers:** Worksheets and envelopes to organize Schedule A records.

- Charity Collection Envelope
- Contribution Finder
- Gambling Checkbook Keeper
- Household Inventory for Casualties
- Gambling Record-keeper Envelope
- Non Cash Contributions
- Volunteer Expense Tri-fold

**Schedule E Organizers:** Worksheets and envelopes to organize Schedule E record

- Investment in Real Property
- Rental Envelope
- Rental Worksheet

**Spanish Worksheets/Organizers:** Products also available in Spanish.

- Business I&E Worksheet
- Income Tax Organizer Worksheet
- Income Tax Organizer Envelope
- Rental Worksheet
- Rental Envelope

# eTaxSuite.com Product List (continued)

**Specialty I&E Worksheets:** Income & Expense Worksheets for dozens of professions.

- Attorney
- Clergy
- Construction
- Consultant
- Cosmetologist
- Educator
- Food Establishments
- House Cleaning/Janitorial
- Landscaper/Gardner
- Law Enforcement/Security
- Massage/Body Work
- Mechanics/Auto Body
- Medical Professional
- Multi-level Sales
- Online Sales
- Performing Artist
- Real Estate Agent
- Retail Sales
- Sales Representative
- Taxi Driver
- Travel Agent
- Truck Driver
- Visual Artist
- Web Designer
- Writer/Author

**Client FAQ Fact Sheets:** Answers to client's Frequently Asked Questions in a handy one page, easy to read format.

- Alternative minimum tax
- Business losses
- Business recordkeeping basics
- Energy credit for alternative energy equipment
- Energy credit for qualifying home improvements
- Health Care Bill - Timetable
- Partnership year-end checklist
- Recordkeeping for business mileage
- Roth conversions
- Saving for college options
- Small corporation year-end checklist
- Tax implications for divorce
- Vehicle donations
- Volunteer opportunities for families
- 401k withdrawals
- Year-end 1040 checklist
- more to come (*frequently updated*)

**Preparer's Resources:** Products to help tax preparers during tax season.

- Appointment Reminder Cards
- E-File Tracking Log Insert Sheets
- Information Needed Pad
- Meeting – Phone Notes Pad
- Sched. C – 2106 Worksheet for Artists
- Sched. C – 2106 Worksheet
- Stock Basis Record
- Tip Tracker

**Finishing Touches:** Products to impress the client and make the finished product look great.

- Estimate Keeper Envelope
- Handout Envelope
- Return Tracking Label
- Standard Return Covers
- Vinyl Return Folder with Cover Inserts

**Tax Market Research Reports:** Marketing ideas for tax preparers to grow their practice.

- DIY Tax: Why people choose to self-prepare their tax return and how to attract them to your professional tax service.